

**MONTHLY ECONOMIC DEVELOPMENT REPORT
JUNE, 2019**

Laconia's Unemployment Rate

| Geography | April 2019 | March 2019 | April 2018 |
|------------------|-----------------------|-----------------------|-----------------------|
| Laconia | 2.9% | 3.2% | 3.0% |
| Belknap County | 2.6% | 3.0% | 2.7% |
| Concord | 2.2% | 2.4% | 2.2% |
| Manchester | 2.5% | 2.8% | 2.7% |
| State of NH | 2.5% | 2.8% | 2.6% |

Employment & Wages

Laconia, NH MicroNECTA - 4th QUARTER 2018

| Industry | Units | October 2018 Empl. | November 2018 Empl. | December 2018 Empl. | Average Quarterly Empl. | Average Weekly Wage |
|-------------------------------------|--------------|-----------------------------------|------------------------------------|------------------------------------|--|------------------------------------|
| Total, Private plus Government | 841 | 12,184 | 12,087 | 12,192 | 12,154 | \$1,051.37 |
| Agriculture/Forestry/Fishing | n | n | n | n | n | n |
| Mining | 0 | 0 | 0 | 0 | 0 | \$0.00 |
| Construction | n | n | n | n | n | n |
| Manufacturing | 42 | 1,568 | 1,588 | 1,590 | 1,582 | \$1,098.59 |
| Service-Providing Industries | 676 | 8,175 | 7,949 | 8,035 | 8,053 | \$1,053.88 |
| Utilities | n | n | n | n | n | n |
| Wholesale Trade | 39 | 198 | 192 | 198 | 196 | \$1,105.11 |
| Retail Trade | 110 | 1,485 | 1,520 | 1,523 | 1,509 | \$808.03 |
| Transportation and Warehousing | 16 | 301 | 260 | 297 | 286 | \$956.12 |
| Information | 7 | 45 | 44 | 46 | 45 | \$910.47 |
| Finance and Insurance | 33 | 251 | 245 | 249 | 248 | \$1,338.49 |
| Real Estate and Rental and Leasing | 30 | 95 | 94 | 93 | 94 | \$791.64 |
| Professional and Technical Service | 63 | 328 | 328 | 339 | 332 | \$3,166.93 |
| Management of Companies/Enterprises | 7 | 404 | 401 | 409 | 405 | \$1,380.83 |
| Administrative and Waste Services | 48 | 405 | 423 | 396 | 408 | \$687.26 |
| Administrative & Support Services | n | n | n | n | n | n |
| Educational Services | n | n | n | n | n | n |
| Health Care and Social Assistance | 93 | 2,521 | 2,494 | 2,531 | 2,515 | \$1,220.14 |
| Arts, Entertainment, and Recreation | 25 | 269 | 221 | 245 | 245 | \$751.21 |
| Accommodation and Food Services | 100 | 1,288 | 1,159 | 1,131 | 1,193 | \$447.72 |
| Other Services Except Public Admin | 95 | 553 | 535 | 544 | 544 | \$1,117.15 |
| Total Government | 44 | 1,828 | 1,958 | 1,994 | 1,927 | \$819.92 |

n = data does not meet disclosure standards

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CPI-U 12 Month Percent Change

| Year | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Annual | HALF1 | HALF2 |
|------|------|-----|------|------|------|------|------|------|------|------|-----|-----|--------|-------|-------|
| 2006 | 4.0 | 3.6 | 3.4 | 3.5 | 4.2 | 4.3 | 4.1 | 3.8 | 2.1 | 1.3 | 2.0 | 2.5 | 3.2 | 3.8 | 2.6 |
| 2007 | 2.1 | 2.4 | 2.8 | 2.6 | 2.7 | 2.7 | 2.4 | 2.0 | 2.8 | 3.5 | 4.3 | 4.1 | 2.8 | 2.5 | 3.1 |
| 2008 | 4.3 | 4.0 | 4.0 | 3.9 | 4.2 | 5.0 | 5.6 | 5.4 | 4.9 | 3.7 | 1.1 | 0.1 | 3.8 | 4.2 | 3.4 |
| 2009 | 0.0 | 0.2 | -0.4 | -0.7 | -1.3 | -1.4 | -2.1 | -1.5 | -1.3 | -0.2 | 1.8 | 2.7 | -0.4 | -0.6 | -0.1 |
| 2010 | 2.6 | 2.1 | 2.3 | 2.2 | 2.0 | 1.1 | 1.2 | 1.1 | 1.1 | 1.2 | 1.1 | 1.5 | 1.6 | 2.1 | 1.2 |
| 2011 | 1.6 | 2.1 | 2.7 | 3.2 | 3.6 | 3.6 | 3.6 | 3.8 | 3.9 | 3.5 | 3.4 | 3.0 | 3.2 | 2.8 | 3.5 |
| 2012 | 2.9 | 2.9 | 2.7 | 2.3 | 1.7 | 1.7 | 1.4 | 1.7 | 2.0 | 2.2 | 1.8 | 1.7 | 2.1 | 2.3 | 1.8 |
| 2013 | 1.6 | 2.0 | 1.5 | 1.1 | 1.4 | 1.8 | 2.0 | 1.5 | 1.2 | 1.0 | 1.2 | 1.5 | 1.5 | 1.5 | 1.4 |
| 2014 | 1.6 | 1.1 | 1.5 | 2.0 | 2.1 | 2.1 | 2.0 | 1.7 | 1.7 | 1.7 | 1.3 | 0.8 | 1.6 | 1.7 | 1.5 |
| 2015 | -0.1 | 0.0 | -0.1 | -0.2 | 0.0 | 0.1 | 0.2 | 0.2 | 0.0 | 0.2 | 0.5 | 0.7 | 0.1 | -0.1 | 0.3 |
| 2016 | 1.4 | 1.0 | 0.9 | 1.1 | 1.0 | 1.0 | 0.8 | 1.1 | 1.5 | 1.6 | 1.7 | 2.1 | 1.3 | 1.1 | 1.5 |
| 2017 | 2.5 | 2.7 | 2.4 | 2.2 | 1.9 | 1.6 | 1.7 | 1.9 | 2.2 | 2.0 | 2.2 | 2.1 | 2.1 | 2.2 | 2.0 |
| 2018 | 2.1 | 2.2 | 2.4 | 2.5 | 2.8 | 2.9 | 2.9 | 2.7 | 2.3 | 2.5 | 2.2 | 1.9 | 2.5 | 2.5 | 2.4 |
| 2019 | 1.6 | 1.5 | 1.9 | 2.0 | 1.8 | | | | | | | | | | |

* Annualized Year To Date: 1.8%

UPDATE ON ECONOMIC DEVELOPMENT PARTNERSHIPS:

Check future releases of the Monthly Economic Development report for updates on economic activities and opportunities!